



**DAML PI Meeting** 

Dr. A. Joseph Rockmore

25 May 2004





# SATURN: Needs and Challenges [1 of 2]

- SATURN = <u>semantic</u> <u>access to <u>time-ordered</u> <u>url's and <u>related</u> <u>information</u></u></u>
- Objective: easier and more accurate access to intelligence information
  - □ Unstructured intelligence (documents, in broadest sense)
  - □ Profiled and retrospective search, retrieval, and discovery
    - Based on time, geography, producing organization, content, etc.
  - □ Results displayed chronologically
- Federated search across document collections
- Incorporate promising advanced technologies
  - Especially Semantic Web





# SATURN: Needs and Challenges [2 of 2]

- Profiled ("push") search and retrieval
  - Users can establish any number of standing queries
  - □ Resulting metadata displayed chronologically (like Google News), in sections (per standing query), with pointer to document
  - Customizable display (number of results, sorting, etc.), updated as new documents become available
- Retrospective ("pull") search and retrieval
  - On-the-fly queries using the same form as for establishing profiles
  - Resulting metadata displayed chronologically or by relevance, with pointer to document
- Support making conclusions on metadata alone
  - Capability depends on the depth of metadata expressed and returned from query



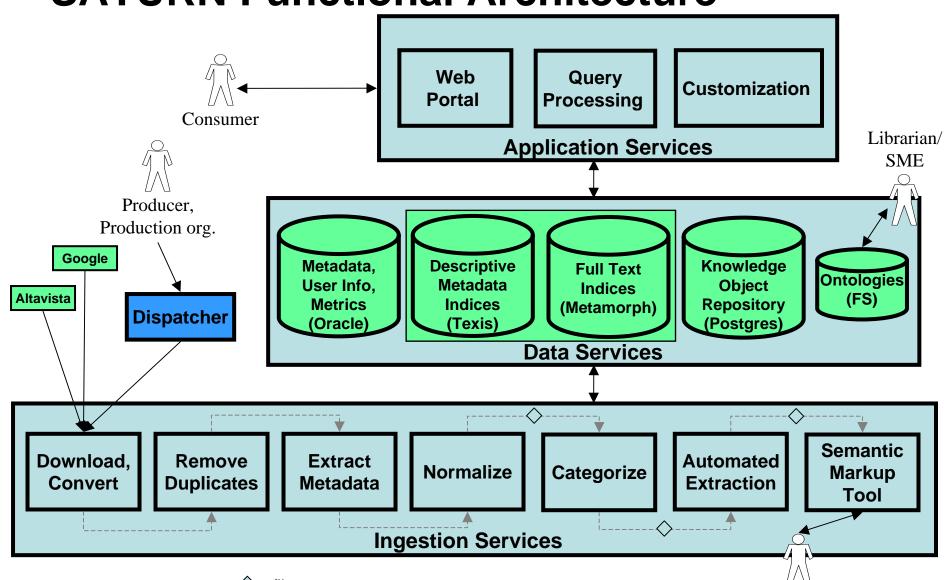


# **SATURN: Semantic Markup Approach**

- If product has no metadata assigned
  - □ Derive estimates of time, organization, geographic reference, etc.
  - Use automated categorization tools to derive subject (according to common ontology)
  - □ For subset of all documents, use automated markup then semantic markup by SME to derive entities, relationships, etc.
- If product has metadata assigned by author or producing organization
  - Normalize to common syntax and semantics
    - Mappings may be difficult to produce and to apply
  - May have to add metadata not assigned as above
- Use assigned metadata to "train" automated tools

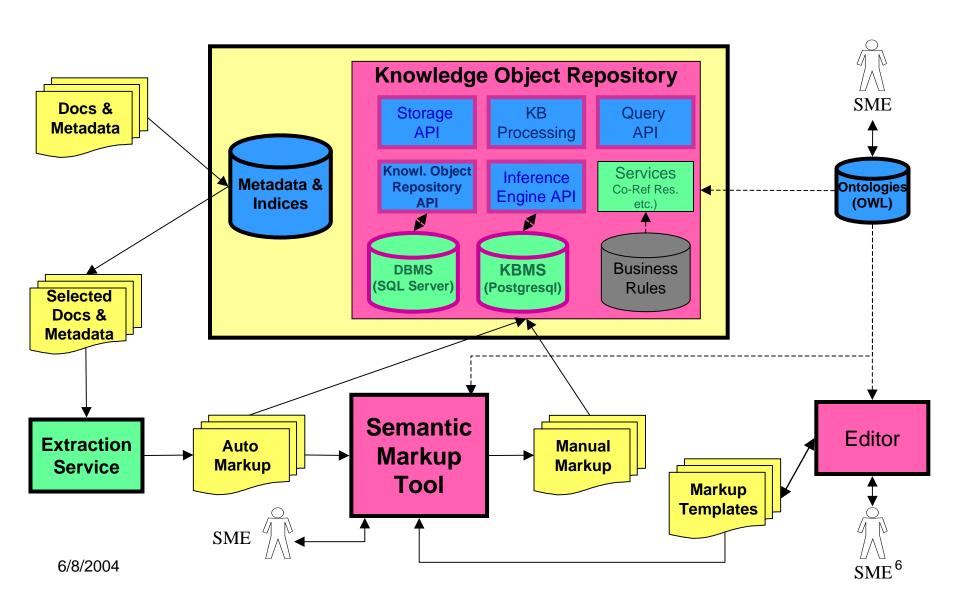


### **SATURN Functional Architecture**



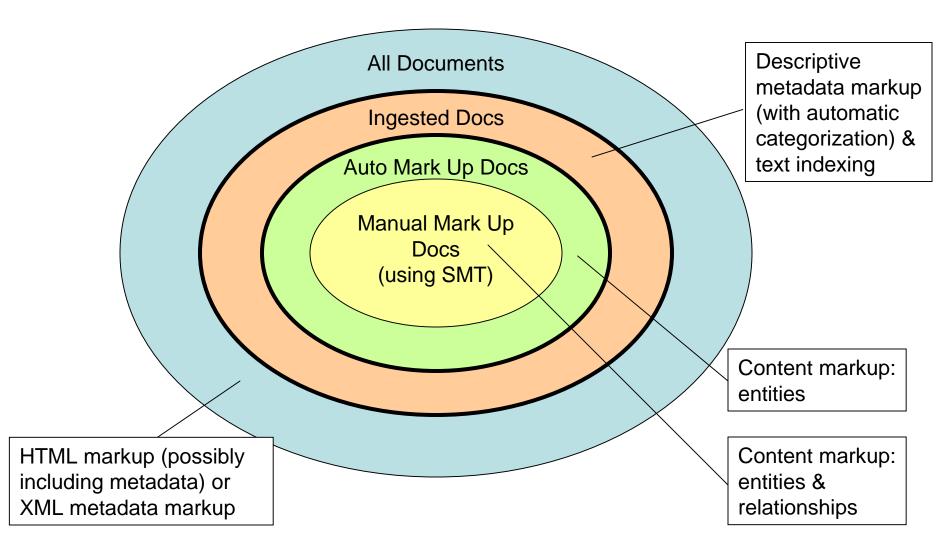
Librarian/SME

# Semantic Markup Functional Architecture





# **Document Markup Landscape**







### SATURN API's

#### Portal

 TBD (possible ones include accessing an external knowledge/data source, calling a search tool or results ranker, etc.)

### Document Ingest

□ Arbitrary query including category

#### Data Services

□ Accessible using JDBC (could implement as a web service)

### Markup Tools & Knowledge Object Repository

- Knowledge object repository has an external API (OWL-based, queries in DQL/KBQL supported)
- Entity extractor API for plugging in different entity extractors
- Co-reference resolution service to use an external reasoner to match knowledge objects



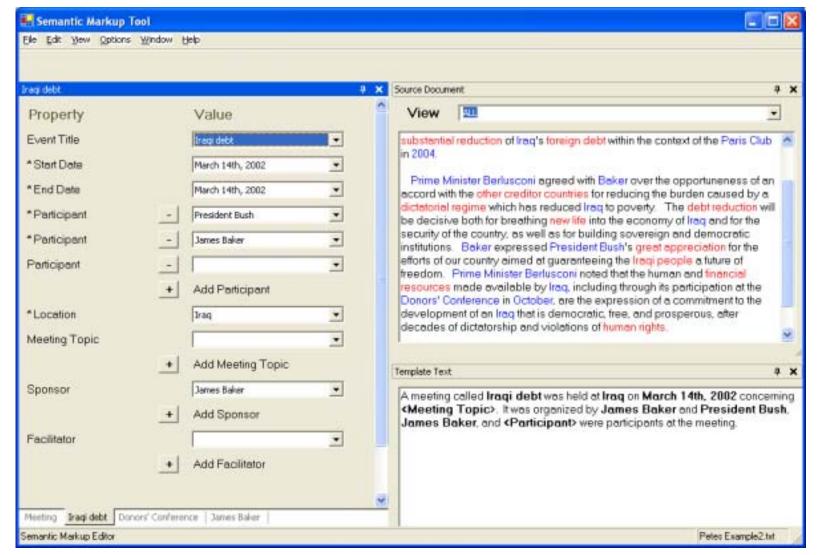


# Longer-Term Technical Challenges

- Knowledge Object Repository
  - Investigating various COTS/GOTS options
  - OWL support/inference making & scalability
- Co-reference Resolution
  - Investigating several approaches
- Integration of search with varying levels of metadata
  - □ "Virtual" documents (from knowledge objects)
  - Investigating applicable DAML Program tools
- Integration of Semantic Markup Tools into Early Adopters' Production/Dissemination Approaches
  - □ Using .net for SMT (GUI) implementation to facilitate
  - □ Support for local storage/exploitation of OWL markup from SMT
- Support for ontology evolution once SMT & Knowledge Object Repository is deployed
  - □ DIONE work on ontology versioning by ISX & Lehigh Univ.



### **Example: Markup Tool**







# **Summary**

- In the real world, metadata ranges over a spectrum, from simple descriptive to deep content
  - □ Many documents will have no, bad, or simple metadata
  - It will be cost effective to add deep semantic markup to only a subset of all documents
- Integration of search and retrieval, metadata browsing, and analysis must be across documents with all types of metadata
- To the extent possible, support analysis and making conclusions on metadata alone
  - Use documents for detail and reference